



## KAROLIS MATULIS, CPA, CITP, CVA,

Principal | 732-243-4755 | [kmatulis@wgcpas.com](mailto:kmatulis@wgcpas.com)  
<https://www.linkedin.com/in/kmatulis/>

### PRACTICE AREAS

- Technology Services
- Data Analytics
- Real Estate
- Partnership Taxation
- Business Valuation
- Litigation Support
- Cryptocurrency and Digital Assets

### LICENSES & CERTIFICATIONS

- CPA License: New Jersey
- CVA: Certified Valuation Analyst
- CITP: Certified Information Technology Professional

### PROFESSIONAL AFFILIATIONS & CIVIC ACHIEVEMENTS

Recipient of the NJCPA 2020 Ovation Award for Innovation Member of the New Jersey Society of Certified Public Accountants (NJCPA)  
Chair of the NJCPA's Emerging Technology Interest Group  
Member of the American Institute of Certified Public Accountants (AICPA)  
Member of the National Association of Certified Valuators and Analysts (NACVA)

### EDUCATION

Karolis graduated with a Bachelor of Science in Accountancy from The College of New Jersey. He continues his education through regular continuing professional education (CPE) and educational seminars.

Karolis Matulis, a Principal at WilkinGuttenplan, has been with the firm since 2013. He leads the firm's Innovation Council and is currently the Chair of the Emerging Technology Group at the NJCPA.

Karolis uses his deep technical knowledge of taxation, with a focus on partnerships, and his domain expertise in real estate to help clients solve problems and optimize financial outcomes. He advises clients through every phase of their business lifecycle, from inception and growth to maturity and succession. By leveraging his expertise in partnership taxation, Karolis helps clients identify opportunities for tax efficiency and structuring. Additionally, his valuation expertise provides a strategic perspective on understanding the true worth of a business. This, combined with his ability to assess potential tax implications, enables clients to navigate complex transitions or sales in a way that aligns with their financial goals, minimizes tax burdens, and maximizes value.

Beyond traditional finance and taxation, Karolis leverages his expertise in emerging technologies to uncover operational efficiencies for clients. He has a proven track record in designing data analytics solutions, implementing process automation, and leveraging data insights to improve business performance. He has also been involved in advising clients on tax and accounting issues related to digital assets.

Karolis' diverse expertise allows him to provide holistic and innovative solutions, making him a versatile advisor capable of solving a wide range of business challenges.